

The Development Bond of the Sultanate of Oman APPLICATION FORM FOR COMPETITIVE TENDER (Issue No. 51)

(10 years at 5.5% p.a.)

MSM Investor Code :
(Compulsory)

Subscription opens on 11th December 2016

Subscription closes on 18th December 2016

Applicants are advised to carefully go through the prospectus (terms of issue) before submitting their applications

To : The Central Bank of Oman
Monetary Operations Department

In accordance with the Terms of issue set out in the Prospectus issued by CBO. for Government of the Sultanate of Oman Development Bonds we hereby tender for bonds as indicated below.

I/We hereby authorise you to record my/our name (s) in the Register of the Central Bank of Oman to the Issue as holder (s) of the Development Bond that may be allotted and registered in my/our names (s) at the address as below.

I/We confirm to abide by the provisions of Development Bond Scheme formulated by the Central Bank of Oman as per the Terms of Issue specified in the Prospectus.

| Amount of Bid (par value) | Yield Bid p.a. (to two decimal places) | Purchase Price (to the nearest 5 baiza) |
|------------------------------|---|--|
| R.O. _____ | _____ | R.O. _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

A. Details of the Applicant (s)

Name in full _____
 Nationality _____ Tel. No. (O) : _____
 Mailing Address _____ Tel. No. (R) : _____
 _____ Fax No. : _____
 I.D. or Passport No _____ (Copy to be enclosed):

B. I/We authorise you to effect all payments pertaining to settlement of this issue, to deposit any refund, interest and principal amount on maturity to Account No _____ with (Name of the Bank) _____ (Branch) _____

(An investor must provide the same account details registered with MCD, in order to avoid any delay in receiving interest payments)

Signature of the Applicant (s)
(For authorisation to carry out the above instructions)

Signature & Stamp of the Bank
(For endorsement of payment and verification of Signature of the applicant(s) where applicable)

MSM Investor Code can be obtained from Muscat Clearing and Depository Co. S.A.O.C
Website: www.cdsoman.co.om, Tel.: 24822221 / 24822222, Fax : 24810555 / 24817491